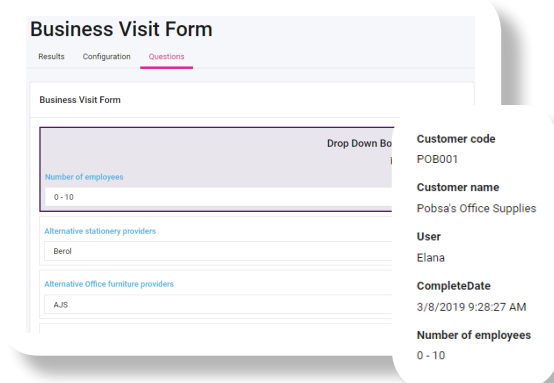


Forms and job cards

Product Feature Focus



Business Visit Form

Results Configuration **Questions**

Business Visit Form

Drop Down Bo

Number of employees
0 - 10

Alternative stationery providers
Berol

Alternative Office furniture providers
AJS

Customer code
POB001

Customer name
Pobsa's Office Supplies

User
Elana

CompleteDate
3/8/2019 9:28:27 AM

Number of employees
0 - 10

Less paperwork and more insights

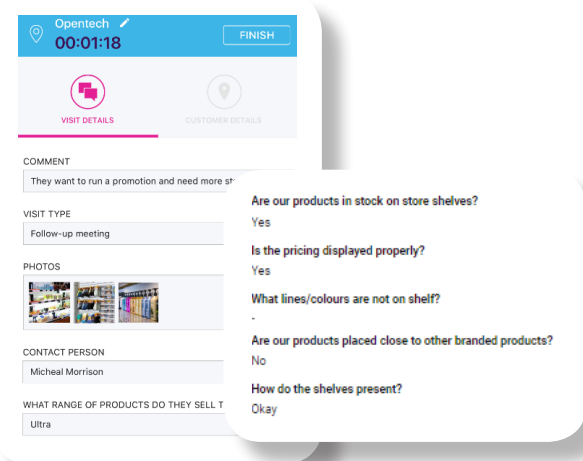
With Skynamo, managers can easily create forms which sales teams can use to capture market and customer intelligence in the field.

Using Skynamo's form function eliminates paperwork and reduces admin as sales teams capture data digitally and the completed forms are stored in Skynamo.

Ensure the correct data is being collected

Management can make forms compulsory for sales teams to complete by embedding them into a visit – even assigning different forms to different customers, types / categories of customers, regions or individuals

This means the right form is automatically available for the relevant customer visit – no need to search for the right form to complete!

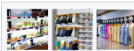


Opentech 00:01:18 FINISH

VISIT DETAILS CUSTOMER DETAILS

COMMENT
They want to run a promotion and need more st

VISIT TYPE
Follow-up meeting

PHOTOS


CONTACT PERSON
Micheal Morrison

WHAT RANGE OF PRODUCTS DO THEY SELL T
Ultra

Are our products in stock on store shelves?
Yes

Is the pricing displayed properly?
Yes

What lines/colours are not on shelf?
-

Are our products placed close to other branded products?
No

How do the shelves present?
Okay

Watch sales soar.

Job Sheet

[Company Name]

[Site or Address]
[Division or 2]
[City or ZIP Code]

Contractor:
Client:
Contractor phone:

Week ending: 4/2/2008

Day	
Monday	3/20/2008
Tuesday	3/20/2008
Wednesday	3/20/2008
Thursday	3/21/2008
Friday	4/1/2008
Saturday	4/2/2008
Sunday	4/2/2008
Total hours	

Dashboard Timeline Calendar Products Customers Forms Users Reports

Job Card

Project code
Text

Billable hours
0.00

Other hours
0.00

Equipment worked on
Text

Create custom forms to gather the information needed

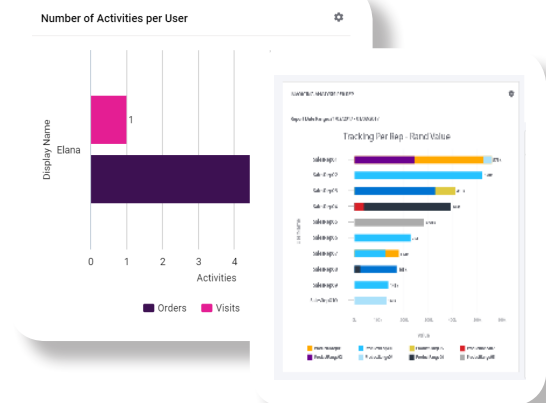
Forms are customisable and can be based on current paper-based forms or job cards, or management can create entirely new forms.

Collect information on competitors, get feedback on customer experience, run surveys in retail shops with consumers - custom forms can easily be created to capture the specific information needed from the field!

Forms can even include photos, so management can 'see' what's going on in the field.

Create customised reports

Data gathered via forms can be used to create customised reports for management to gain instant insights via their Skynamo dashboard.



Get in touch

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